

# Gifts of Publicly Traded Securities to Sinai Health Foundation

Thank you for considering a gift of securities to the Sinai Health System Foundation. Making a gift of publicly traded securities is a simple, easy process and a wonderful way to support the Sinai Health System.

In order for stocks to be legally transferred and accepted by the Sinai Health System Foundation and our brokerage firm, a completed and signed copy of this form must be forwarded to the contacts listed below. Please note that unidentifiable and/or unexpected gifts may not be accepted for legal reasons.

You will receive a donation receipt based on the full fair market value of the shares for the close of market on the day the securities are received by the Foundation, in accordance with our Board Policy and Revenue Canada Regulations.

## STEP 1: COMPLETE AND SIGN THE FORM BELOW

DONOR NAME\* \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ PROVINCE \_\_\_\_\_ POSTAL CODE \_\_\_\_\_

HOME PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_ EMAIL ADDRESS \_\_\_\_\_

NAME OF SECURITIES TRANSFERRED \_\_\_\_\_ NUMBER OF SHARES \_\_\_\_\_ DATE OF TRANSFER \_\_\_\_\_

APPROXIMATE VALUE (\$) \_\_\_\_\_ *\*We are pleased to issue a charitable tax receipt for your contribution based on the market value of the transferred securities, determined at the close of trading on the day Richardson GMP receives the securities.*

BROKERAGE FIRM \_\_\_\_\_ BROKER NAME & PHONE NUMBER \_\_\_\_\_

*\*By signing this document, you are legally transferring ownership of stock to the Sinai Health System Foundation and authorize Richardson GMP and/or the Sinai Health System Foundation to contact you regarding the details of the donation.*

SIGNATURE\* \_\_\_\_\_

## STEP 2: CONTACT RICHARDSON GMP

Have your broker contact Danielle Spierenburg at Richardson GMP Ltd. to advise of the pending transaction. Your broker will be required to forward this signed form to initiate the process.

## STEP 3: CONTACT SINAI HEALTH SYSTEM FOUNDATION

Advise Sinai Health System Foundation of the pending transfer by forwarding a copy of this form to the contact below. A copy of this completed and signed form is required to ensure timely processing of your gift and to issue a charitable tax receipt.

### TRANSFER CONTACTS

Transfer to: GMP Securities L.P. (FINS-74; CUID-GMPT; DTC-5016) for  
Sinai Health System Foundation, Account #400-YMV0-A (CAD) and 400-YMVO-B (USD)

DANIELLE SPIERENBURG  
RICHARDSON GMP LIMITED  
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DANIELLE.SPIERENBURG@RICHARDSONGMP.COM

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